



LIQUBIT

INVESTMENTS

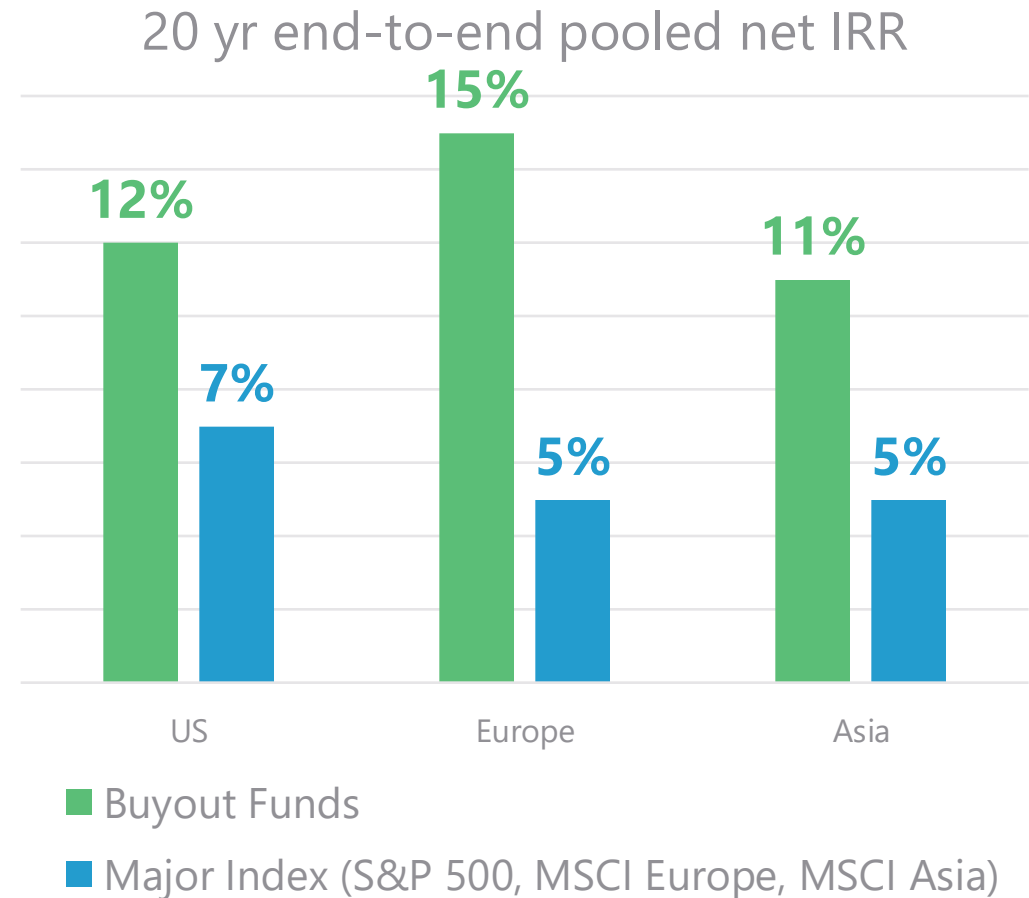
Brings the elite of the investment world to everyone

What is LIQUBIT ?

LIQUBIT is a **wealth management** platform that opens up **Private Equity** investments to **retail investors**, solving the constraints of minimum investment requirement and providing continuous real-time **liquidity**, by creating a tokenized fund which will invest in top tier Private Equity funds.

Why invest in Private Equity ?

- Consistently outperformed stock markets
- Higher returns
- Lower volatility
- Robustness to shock events



Source: Cambridge Associates

The Problem

The background of the slide is an abstract geometric pattern composed of various-sized triangles. The color palette is a gradient of teal and green, ranging from light, almost white-green to dark, forest green. The triangles are arranged in a way that creates a sense of depth and movement, with some triangles pointing towards the viewer and others receding. The overall effect is modern and clean.

What are the challenges for retail investors ?

Retail investors have limited investment options

- Time deposits
- Pension funds
- Mutual funds

Retail investors have no access to Private Equity

- High min investment requirement
- Accredited or professional investors

Private Equity investments are not liquid

- IPOs, M&A or other fund buyouts
- Closed-end
- Capital locked up for at least 10 years

Our Solution

The background features a complex, abstract geometric pattern composed of numerous triangles in various shades of teal and green. The pattern is concentrated on the right side of the image, with the colors transitioning from a bright cyan on the left to a deep forest green on the right. The triangles are of varying sizes and orientations, creating a dynamic, crystalline effect.

What we do ?

Open up Private Equity investments to any investor

- Tokenized open-ended fund issuing security tokens
- Prospectus Directive (EU)
- Eliminate minimum investment requirement

Offer high returns with low risk

- Aggregate capital
- Top tier PE funds

Offer in-house real-time liquidity

- Smart Contract
- Buy or Sell
- No need for intermediaries or a buyer-seller match

The Product

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4 ways to buy or sell an investment position

1. Traditional Subscription/Redemption periods

- Based on NAV every quarter

2. Trade the security tokens

- Security token exchanges

3. Use the in-house liquidity mechanism

- The liquidity is guaranteed 24/7

4. Cash distributions

- Cash out the share of a distribution or reinvest it

Liquidity Mechanism

Autonomous 24/7 liquidity

- 5% cash reserve - autonomous entity
- Cash paid in or out stays in or comes out of the reserve
- Ratio of the reserve to the token capitalization remains constant

Price stabilization

- Price goes up when buying and down when selling
- Arbitrage incentives
- Token price will converge to the NAV

Investment Strategy

Portfolio Construction

- Risk Return Optimization
- Capital Preservation

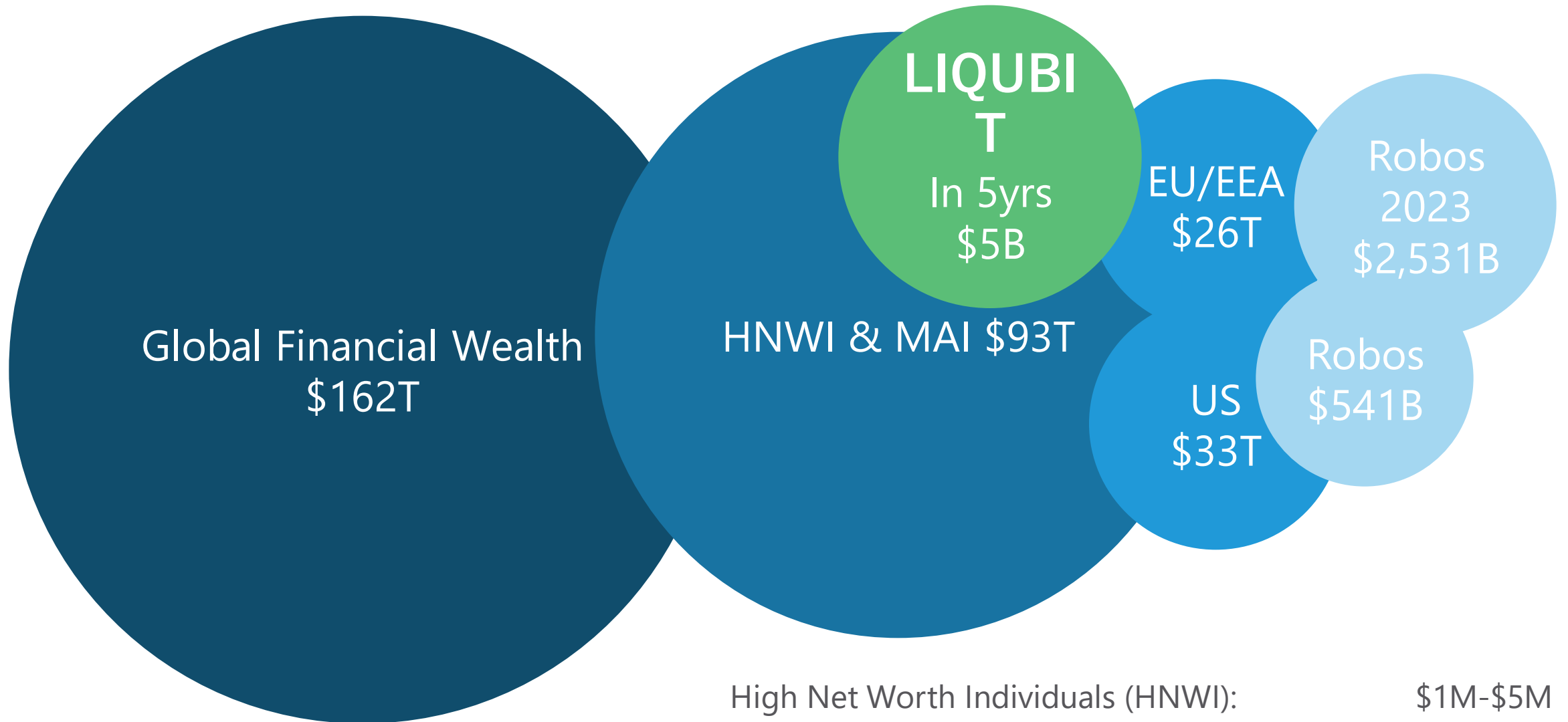
Portfolio Diversification

- 70% traditional “buyout” funds (Primaries) – US, Europe
- 30% of existing investors’ interests (Secondaries)

Market

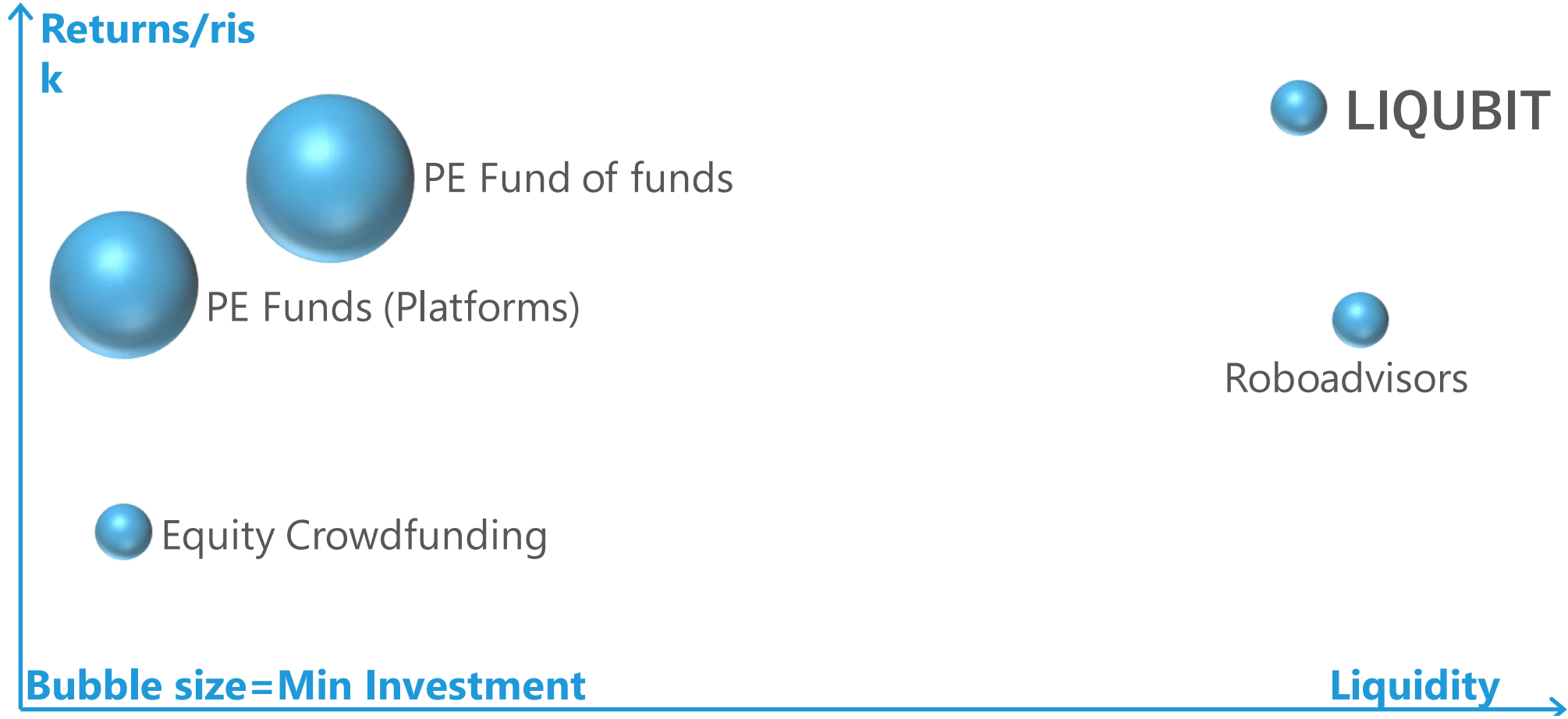


Market Size & Potential AUMs



High Net Worth Individuals (HNWI): \$1M-\$5M net worth
Mass Affluent Individuals (MAI): \$100k-\$1M net worth
Source: Credit Suisse Global Wealth Book, Statista

Why is LIQUBIT unique ?



What is our vision ?

Innovate

- Be the first to open up PE to retail segment

Disrupt

- Create a new trend
- To grow in a \$1T market

Partner

- Family Offices, Private Banks, Robo-advisors, Challenger banks

Expand

- Thematic portfolios
- Pension & retirement schemes (IRA, 401k)

The Team



Management Team



Nikolas Stefanou, CEO

Successful Entrepreneur

Founder & CEO ClickDelivery.gr

3M EUR Series A – Exited 14x Revenue



Carlos Gimeno, CIO

12 yrs in Private Equity Investments

Investment Director in Altamar Private Equity (\$5bn AUM)



Achilleas Kotsis, CTO

14 yrs in ICT

Founder & COO, CTO of ClickDelivery.gr



Management Team



George Kountouris, VP Business Development

30 yrs in executive roles in IT and Telecom in Europe

Co-Founder ClickDelivery.gr



Sonia Gimeno, Senior Advisor

17 yrs in business management & Investment Banking

Advisor to Private Equity, real estate funds



Funding

Founders & Angels

- Committed \$300k

Seed funding

- Seeking early stage round of \$2M

Interested?

- Talk to us at our exhibition booth
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- Get in touch

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